

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy) : <u>30/09/2017</u>		
To : Hong Kong Exchanges an	nd Clearing Limited		
Name of Issuer <u>E</u>	asy Repay Finance & Inv	estment Lim	nited
Date Submitted 0	4/10/2017		
I. Movements in Authorised Sh	nare Capital		
1. Ordinary Shares			
(1) Stock code : <u>8079</u>	Description : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : N/A	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares					
Stock code : N/A Descr	iption : <u>N/A</u>				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descr	iption : <u>N/A</u>				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
Total authorised share capital at the <i>currency)</i> :	Total authorised share capital at the end of the month (State currency):				

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of oth			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	218,894,354	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	218,894,354	N/A	<u>N/A</u>	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	N	Movement durir	ng the month			thereto as at close of
approval date (dd/mm/yyyy) and	·		-g		_	the month
class of shares	0		0 " '			
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
1.14// \						
shares						
(Note 1)		·			·	
, ,						
2. N/A						
-						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)					· <del></del> ,	
		Tota	I A. (Ordina			
			•	ce shares) ther class)		
Total funds raised d	luring the mo	nth from exerci	-	inci ciass)	1 4//1	
of options (State cu			<u>N/A</u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed			NI= -f	NIa - C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			=			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)	=			
2. N/A						
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
				. <u> </u>		_
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( , ,	/	-			
						_
( / / )						
Stock code (if listed) Class of shares			-			
			=			
Subscription price EGM approval date			=			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		<b>-</b>	· (0 !	\ <b>-</b>		
		Total E		ary shares) <u>N/A</u>		=
				ice shares) <u>N/A</u> Other class) N/A		_

Convertibles (i.e. Convertible	into Shares o	f the Issue	er which a	re to be Liste	ed)		
Class and description	Currency of amount outstanding	of clos prece	unt at se of eding enth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / /	)		•			
	<u> </u>						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A							
	<u> </u>						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Tota		ry shares) N/A		_
					ce shares) <u>N/A</u> ther class) N/A		_
İ				(0)	51455/14/7	·	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
0. 1//4		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		<u>.</u>
3. N/A		
3. IWA		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	<del>-</del>
,		-

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(2				<u>N/A</u>
			Class of shares				
4.	Bonus issue		issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Class of shares			
			issuable (Note 1)			
5.	Scrip dividend	At price : State currency———	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		N/A
			Class of sharesrepurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : ( / / (dd/mm/yyyy)	)		
			AGM approval date: ( / / (dd/mm/yyyy)	)		N/A
						<u>IN/A</u>
			Class of sharesredeemed (Note 1)			
7.	Redemption of shares		Redemption date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(33,,,,,,,)			N/A
			Class of shares ———issuable (Note 1)			
8.	Consideration issue	At price : State currency ———	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		·	EGM approval date: ( / / (dd/mm/yyyy)	)		
			(uu/IIIII/yyyy)			N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7,50 0000.0				
	Class of shares —— issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )		NI/A
				N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )		N/A
	(Preference	Ordinary shares shares er class	) <u>N/A</u> ) <u>N/A</u>	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to	E): (1	) N/A	
		(2	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A	to E):	N/A	
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Tota E):	I of A to	N/A	
(These figures should be the same as the releval Capital").)		ements	in Issued Sh	nare

Remarks (if any):
Submitted by: <u>To Chi</u> .
Title: Secretary .
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.